Hearing Date/Time-Thursday, January 15, 2004, 10 a.m. Objection Deadline-Monday, January 12, 2004

IN THE UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

HOUSTON DIVISION					
In Re ENRON CORPORATION SECURITIES, DERIVATIVE & "ERISA" LITIGATION,	§ § §	MDL 1446	United States Courts Southern District of Texas FILED DEC 1 8 2003		
MARK NEWBY, ET AL., Plaintiffs vs. ENRON CORPORATION, ET AL., Defendants.		CIVIL ACTION NO. H-01-362 CONSOLIDATED CASES	Afficheef N. Milby, Clerk,		
PAMELA M. TITTLE, on behalf of herself and a class of persons similarly situated, et al., Plaintiffs vs. ENRON CORP., an Oregon Corporation, ET AL., Defendants.		CIVIL ACTION NO. H-01-391 CONSOLIDATED CASES	3		
AMERICAN NATIONAL INSURANCE COMPANY, ET AL., Plaintiffs vs. ARTHUR ANDERSEN LLP, ET AL., Defendants.		CIVIL ACTION NO. G-02-585			

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AMERICAN NATIONAL INSURANCE COMPANY, ET AL., Plaintiffs vs. CITIGROUP, INC., ET AL., Defendants.	<pre> § § § § § CIVIL ACTION NO. G-02-723 § § § § § § § § § § § § § § § § § § §</pre>
JACOB BLAZ, On Behalf of Himself and All Others Similarly Situated, Plaintiff vs. ROBERT A. BELFER, ET AL., Defendants.	§ § § § § CIVIL ACTION NO. H-02-1150 § § §
MARY BAIN PEARSON, ET AL., Plaintiffs vs. ANDREW S. FASTOW, ET AL., Defendants.	<pre> § § § § § CIVIL ACTION NO. H-02-3786 § § § § § § § § § § § § § § § § § § §</pre>
FRED A. ROSEN, ET AL., Plaintiffs vs. ANDREW S. FASTOW, ET AL., Defendants.	<pre> § § § § CIVIL ACTION NO. H-02-3787 § § § § § § § § § §</pre>

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HAROLD AHLICH, ET AL., Plaintiffs vs. ARTHUR ANDERSEN LLP, ET AL., Defendants.	<i>\$</i>	CIVIL ACTION NO. H-02-3794
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF ENRON CORP., Plaintiff vs. ANDREW S. FASTOW, ET AL., Defendants.	<i>~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~</i>	CIVIL ACTION NO. H-02-3939
IN THE UNITED STAT FOR THE SOUTHERN In re: ENRON CORP. ET AL., Debtors.		

DEBTORS' MOTION TO ADD ADDITIONAL PARTIES TO MEDIATION

On May 28, 2003, these Courts jointly ordered Enron, plaintiffs in various adversary proceedings, and eleven financial institutions to mediation. In their Mary 28, 2003 joint order, these Courts set forth procedures to be followed in the mediation and, shortly thereafter, Judge Conner was appointed mediator.

On November 1, 2003, Debtor filed its first amended complaint ("Debtors' Complaint") as an adversary proceeding in the bankruptcy case. Based on information made public

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in recent filings by the Enron Examiner and the ENA Examiner, Debtor's Complaint adds claims against three financial institutions that are not currently subject to the Courts' May 28, 2003 mediation order: Toronto Dominion, Royal Bank of Scotland, and Royal Bank of Canada. In keeping with the Courts' original goal of including all financial institutions against whom claims have been brought in the mediation process, Debtor asks these Courts to supplement their June 28, 2003 order by requiring Credit Suisse First Boston, Inc., Toronto-Dominion Bank, Royal Bank of Scotland plc, and Royal Bank of Canada to participate fully in the mediation.

Debtor has consulted with counsel for the financial institutions currently involved in the mediation, as well as counsel in the *Newby* case, as to their position on this motion. Debtor is authorized to represent that counsel for the financial institutions takes no position, and counsel for *Newby* does not oppose it.

December 18, 2003

Respectfully submitted,

/s/ H. Lee Godfrey

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Kenneth S. Marks (Pro Hac Vice)

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CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing **DEBTORS' MOTION TO ADD ADDITIONAL PARTIES TO MEDIATION** was served on the following counsel by E-mail on December 18, 2003:

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